

COUNTRY Financial Security Index - April 2011																														
		Gender		Age					Race				Income						Marital Status		Children		Financial Planner		Financial Decision Maker					
	Feb-11	Current	Men	Women	18-29	30-39	40-49	50-64	65+	Caucasian	African American	Hispanic	Other	under \$20k	\$20-\$40k	\$40-\$60k	\$60-\$75k	\$75-\$100k	\$100k+	Married	Not Married	Yes	No	Yes	No	Alone make decisions	Share decision making	Influence on decisions	Not involved in decisions	
INDEX	64.9	64.7	65.7	63.8	59.6	66.0	65.7	66.4	64.9	66.0	59.0	63.3	59.8	50.1	58.2	66.0	74.3	74.6	82.2	67.5	58.9	64.4	64.9	74.5	60.5	63.2	68.2	52.7	51.5	
Short-term component	19	17																												
Overall level of financial security																														
Excellent	10.7%	8.6%	10.6%	6.8%	9.4%	6.8%	8.8%	9.6%	8.8%	9.0%	6.6%	6.2%	8.4%	6.7%	3.3%	4.5%	10.5%	5.7%	26.0%	8.9%	7.8%	9.9%	7.7%	14.9%	5.2%	8.5%	9.2%	6.5%	1.7%	
Good	30.2%	29.5%	29.2%	29.8%	24.6%	30.5%	30.7%	28.8%	34.3%	30.7%	27.0%	24.7%	24.2%	13.7%	19.4%	29.4%	45.4%	52.5%	48.5%	33.3%	22.0%	27.8%	30.6%	42.9%	24.7%	31.3%	33.3%	17.2%	20.7%	
Fair	36.0%	38.1%	36.6%	39.4%	31.3%	39.3%	37.4%	40.4%	40.8%	38.9%	29.3%	42.7%	40.2%	27.9%	45.1%	52.0%	31.5%	38.1%	22.8%	38.6%	36.9%	27.9%	35.2%	39.9%	32.7%	38.1%	40.2%	35.9%	39.0%	33.9%
Poor	19.5%	20.3%	20.3%	20.4%	28.2%	21.4%	20.5%	18.1%	12.4%	18.6%	29.7%	19.5%	25.2%	44.6%	29.6%	11.4%	11.8%	3.2%	2.6%	16.9%	27.5%	23.1%	18.6%	6.9%	26.5%	21.3%	16.6%	36.0%	36.6%	
Not sure	3.7%	3.5%	3.3%	3.6%	6.5%	1.9%	2.7%	3.0%	3.8%	2.8%	7.3%	6.9%	2.1%	7.1%	2.7%	2.7%	0.8%	0.6%	0.2%	2.3%	5.7%	3.9%	3.2%	2.6%	3.4%	3.1%	1.9%	6.5%	5.3%	
Set aside money for savings or investments																														
Yes	46.9%	48.0%	48.5%	47.6%	42.2%	53.0%	54.2%	50.2%	38.8%	49.3%	42.7%	53.1%	39.1%	23.0%	32.4%	51.7%	68.7%	65.1%	81.1%	52.7%	38.2%	49.9%	46.8%	63.7%	41.9%	43.4%	55.1%	28.5%	31.3%	
No	49.1%	48.5%	48.3%	48.7%	52.1%	44.6%	42.9%	47.4%	56.4%	48.2%	52.9%	40.5%	50.5%	74.1%	62.8%	45.7%	28.1%	34.2%	18.2%	44.8%	56.5%	46.6%	49.7%	32.2%	55.5%	53.1%	42.9%	66.7%	65.6%	
Not sure	4.0%	3.5%	3.2%	3.7%	5.8%	2.4%	2.9%	2.4%	4.8%	2.5%	4.4%	6.4%	10.4%	2.9%	4.9%	2.6%	3.1%	0.7%	0.7%	2.5%	5.3%	3.4%	3.5%	4.1%	2.6%	3.5%	2.1%	4.8%	3.1%	
Enough money to enjoy comfortable retirement																														
Very likely	21.2%	19.5%	22.3%	17.1%	18.9%	18.1%	17.3%	18.5%	25.7%	20.6%	19.0%	15.0%	11.8%	10.1%	11.7%	18.1%	31.8%	21.6%	43.1%	21.1%	16.3%	18.7%	20.0%	32.1%	13.7%	19.2%	21.5%	11.4%	11.7%	
Somewhat likely	32.6%	32.1%	32.6%	31.6%	24.6%	33.8%	30.2%	35.5%	33.5%	33.2%	22.7%	32.1%	35.6%	17.7%	29.9%	32.1%	35.7%	48.8%	38.7%	34.0%	27.9%	31.7%	32.3%	40.6%	27.9%	32.3%	34.1%	22.1%	17.6%	
Not very likely	29.1%	30.7%	29.5%	31.7%	33.4%	30.9%	32.4%	33.2%	22.1%	29.7%	37.0%	51.6%	18.5%	33.9%	42.2%	37.8%	18.6%	23.6%	11.5%	30.8%	30.8%	30.7%	30.7%	17.8%	35.8%	29.1%	29.1%	42.3%	29.5%	
Not at all likely	9.3%	11.0%	9.3%	12.5%	13.3%	12.2%	14.6%	9.4%	6.7%	10.9%	12.1%	0.8%	17.4%	32.8%	9.3%	6.8%	3.1%	4.2%	2.0%	8.7%	15.8%	12.9%	9.8%	4.7%	15.1%	12.4%	10.0%	17.1%	16.7%	
Not sure	7.8%	6.7%	6.2%	7.1%	9.9%	5.0%	5.5%	3.4%	12.1%	5.7%	9.2%	0.5%	16.8%	5.5%	7.0%	5.2%	10.8%	1.8%	4.6%	5.4%	9.2%	5.9%	7.2%	4.8%	7.4%	7.0%	5.2%	7.2%	24.5%	
Resources to send your child to college																														
Very confident	25.3%	25.0%	28.6%	22.1%	34.4%	20.5%	23.8%	26.4%	31.0%	25.3%	33.9%	20.6%	11.4%	30.3%	18.8%	19.5%	17.8%	16.1%	32.7%	24.7%	26.3%	24.6%	26.6%	33.2%	20.6%	25.3%	24.9%	7.7%	24.0%	
Somewhat confident	29.9%	31.0%	31.2%	30.9%	22.4%	34.4%	33.5%	31.1%	25.9%	31.8%	12.9%	29.3%	58.4%	17.7%	30.6%	23.2%	42.8%	36.2%	43.2%	32.4%	26.0%	31.0%	31.0%	37.9%	29.9%	25.1%	36.3%	21.1%	0.0%	
Not very confident	34.2%	35.2%	32.4%	37.6%	36.7%	37.3%	31.8%	30.3%	27.8%	33.7%	45.7%	47.1%	16.9%	22.8%	40.4%	48.6%	37.3%	44.3%	20.0%	36.2%	31.7%	36.0%	32.6%	24.0%	37.5%	36.3%	31.1%	46.0%	76.0%	
Not at all confident	7.2%	7.1%	7.0%	7.2%	6.4%	5.6%	10.4%	11.2%	4.5%	7.1%	6.8%	2.6%	13.3%	26.4%	9.4%	7.8%	1.1%	3.2%	2.3%	4.8%	15.4%	6.7%	8.6%	3.3%	10.2%	12.7%	5.5%	25.2%	0.0%	
Not sure	3.4%	1.6%	0.8%	2.3%	0.0%	2.2%	0.4%	1.1%	10.7%	2.1%	0.6%	0.4%	0.0%	2.9%	0.8%	0.9%	1.1%	0.1%	1.7%	1.9%	0.5%	1.7%	1.1%	1.7%	1.8%	0.6%	2.3%	0.0%	0.0%	
If died or disabled, family would be able to live comfortably																														
Very confident	25.2%	23.3%	26.8%	20.2%	16.0%	24.9%	24.0%	24.5%	26.6%	24.8%	20.0%	15.2%	17.0%	10.4%	12.6%	20.4%	32.3%	36.0%	49.6%	24.9%	20.0%	21.7%	24.2%	36.9%	18.4%	26.1%	25.1%	13.0%	17.6%	
Somewhat confident	35.3%	36.0%	35.1%	36.7%	33.4%	36.4%	30.5%	36.6%	40.2%	36.7%	34.3%	32.1%	32.5%	23.8%	35.3%	39.8%	45.1%	47.0%	33.4%	38.1%	31.1%	34.2%	37.0%	38.0%	34.5%	30.2%	41.1%	18.7%	32.3%	
Not very confident	25.0%	26.2%	21.8%	29.9%	29.9%	24.7%	32.6%	26.4%	20.6%	24.7%	29.4%	39.0%	29.2%	32.0%	35.1%	27.3%	16.2%	14.2%	14.6%	26.0%	26.8%	30.3%	23.6%	17.1%	28.9%	25.2%	24.1%	36.5%	11.2%	
Not at all confident	10.3%	11.0%	11.4%	10.6%	15.9%	12.7%	9.9%	9.2%	5.7%	10.7%	9.2%	12.6%	15.7%	28.7%	13.0%	7.4%	5.1%	2.1%	2.1%	9.4%	14.3%	12.0%	10.4%	5.6%	14.2%	11.1%	8.6%	30.5%	17.6%	
Not sure	4.1%	3.6%	4.8%	2.6%	4.8%	1.4%	2.9%	3.4%	6.9%	3.1%	7.0%	1.1%	5.6%	5.2%	3.9%	5.1%	1.3%	0.6%	0.3%	1.6%	7.7%	1.8%	4.7%	2.3%	4.0%	7.3%	1.1%	1.2%	21.2%	
House, car and possessions adequately insured																														
Very confident	49.0%	47.1%	47.9%	46.5%	29.8%	52.8%	51.5%	48.8%	52.8%	50.4%	36.3%	27.4%	41.4%	25.3%	37.4%	50.3%	63.6%	68.8%	66.6%	52.3%	36.9%	45.4%	48.3%	58.5%	42.3%	46.0%	51.2%	33.1%	40.7%	
Somewhat confident	31.7%	33.4%	33.6%	33.2%	30.2%	32.7%	29.9%	37.6%	33.5%	34.0%	28.0%	37.7%	32.7%	23.4%	41.6%	39.9%	31.2%	29.9%	32.0%	34.8%	30.2%	31.9%	34.3%	34.2%	29.9%	30.3%	36.5%	28.4%	17.3%	
Not very confident	11.2%	12.7%	11.2%	14.0%	27.0%	10.1%	11.9%	8.5%	7.6%	10.0%	21.8%	27.5%	18.0%	30.5%	15.8%	5.9%	2.7%	1.1%	1.1%	9.6%	19.0%	16.5%	10.4%	4.3%	15.8%	14.1%	9.0%	26.7%	6.7%	
Not at all confident	5.4%	5.1%	5.2%	4.9%	10.2%	3.8%	5.1%	3.7%	3.4%	4.3%	11.1%	6.9%	2.4%	16.9%	3.1%	2.8%	2.4%	0.2%	0.3%	2.5%	10.3%	5.8%	4.6%	2.2%	7.2%	6.8%	2.7%	11.4%	18.2%	
Not sure	2.7%	1.7%	2.1%	1.3%	2.8%	0.5%	1.6%	1.5%	2.8%	1.2%	2.7%	0.5%	5.6%	3.9%	2.1%	1.2%	0.0%	0.0%	0.0%	0.8%	3.5%	0.5%	2.4%	0.8%	1.9%	2.8%	0.6%	0.4%	17.1%	
Ability to pay all debts as they come due																														
Very confident	44.5%	43.1%	45.7%	40.9%	28.3%	41.4%	41.4%	47.9%	57.0%	47.9%	14.4%	39.8%	38.8%	18.6%	30.9%	44.7%	67.0%	55.7%	71.4%	46.8%	35.3%	39.6%	45.3%	59.8%	35.5%	43.8%	46.4%	29.9%	20.3%	
Somewhat confident	31.3%	33.4%	32.7%	34.0%	35.2%	36.7%	33.1%	32.5%	27.1%	30.8%	46.6%	36.9%	38.5%	30.5%	42.8%	40.8%	23.2%	33.8%	25.0%	33.4%	33.7%	34.3%	32.8%	32.4%	34.0%	33.4%	34.5%	21.8%	32.7%	
Not very confident	15.6%	13.8%	11.5%	15.8%	20.7%	12.7%	17.3%	12.4%	7.8%	13.7%	17.3%	15.3%	8.9%	25.8%	15.7%	9.8%	6.6%	10.1%	2.5%	12.3%	16.9%	16.0%	12.4%	5.3%	17.4%	11.7%	13.1%	22.6%	19.8%	
Not at all confident	6.4%	7.4%	7.8%	7.0%	12.1%	8.3%	6.8%	5.4%	3.5%	6.0%	15.3%	6.5%	10.6%	21.4%	9.5%	4.0%	3.2%	0.4%	0.4%	5.7%	10.9%	7.3%	7.4%	1.8%	10.6%	9.5%	4.7%	23.5%	22.2%	
Not sure	2.3%	2.3%	2.3%	2.3%	3.6%	0.9%	1.5%	1.8%	4.5%	1.7%	6.5%	1.6%	3.1%	3.7%	1.2%	0.7%	0.0%	0.1%	0.7%	1.8%	3.2%	2.8%	2.0%	0.7%	2.4%	1.6%	1.3%	2.1%	5.0%	
Sample size	3,000	3,000	1,375	1,625	580	862	272	808	478	2,310	336	139	215	530	548	452	191	325	361	1,998	986	1,154	1,846	897	1,725	791	1,566	154	51	

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