

COUNTRY Financial Security Index - December 2011																														
		Gender		Age					Race				Income						Marital Status		Children		Financial Planner		Financial Decision Maker					
	Oct-11	Current	Men	Women	18-29	30-39	40-49	50-64	65+	Caucasian	African American	Hispanic	Other	under \$20k	\$20-\$40k	\$40-\$60k	\$60-\$75k	\$75-\$100k	\$100k+	Married	Not Married	Yes	No	Yes	No	Alone make decisions	Share decision making	Influence on decisions	Not involved in decisions	
INDEX	63.2	64.8	67.3	62.6	64.2	63.8	64.3	65.6	66.4	66.4	57.6	60.4	62.9	51.8	58.0	69.0	66.3	72.1	82.2	67.2	61.1	64.2	65.3	74.2	60.8	61.4	68.9	50.4	56.0	
Short-term component																														
Overall level of financial security																														
Excellent	8.5%	8.5%	11.4%	6.0%	12.6%	4.7%	7.9%	8.9%	9.5%	8.5%	8.7%	7.6%	8.2%	5.7%	3.4%	6.6%	10.3%	5.9%	20.1%	9.4%	6.7%	8.3%	8.6%	13.9%	5.1%	8.1%	8.9%	4.4%	12.2%	
Good	27.4%	31.3%	30.8%	31.7%	28.6%	33.4%	27.4%	29.8%	35.6%	33.4%	21.1%	26.5%	29.3%	15.3%	20.7%	34.4%	32.5%	38.0%	52.6%	31.8%	27.8%	29.1%	32.5%	41.1%	25.8%	23.1%	36.0%	14.6%	15.7%	
Fair	37.7%	38.4%	38.7%	38.1%	34.1%	39.5%	42.3%	38.6%	39.4%	38.2%	34.7%	45.9%	43.5%	32.2%	43.6%	43.1%	46.2%	51.7%	25.3%	41.2%	35.2%	38.2%	38.4%	33.8%	43.3%	39.6%	41.4%	21.9%	24.6%	
Poor	22.9%	19.2%	17.4%	20.7%	21.7%	20.3%	19.6%	20.2%	12.1%	17.2%	31.4%	19.3%	17.3%	42.5%	27.3%	15.1%	10.0%	3.6%	1.7%	14.9%	27.8%	21.3%	18.0%	9.0%	22.8%	26.5%	11.4%	57.2%	44.0%	
Not sure	3.5%	2.7%	1.7%	3.5%	3.1%	2.0%	2.9%	2.5%	3.4%	2.6%	4.1%	0.7%	1.7%	4.3%	5.0%	0.7%	1.0%	0.8%	0.2%	2.7%	2.6%	3.1%	2.4%	2.2%	3.1%	2.8%	2.3%	1.8%	3.5%	
Set aside money for savings or investments																														
Yes	44.2%	44.2%	46.3%	42.4%	42.3%	43.3%	46.6%	48.6%	39.4%	47.8%	28.2%	42.4%	34.5%	20.0%	27.9%	49.9%	49.8%	59.0%	78.4%	47.6%	38.3%	45.8%	43.3%	61.9%	35.4%	37.8%	50.7%	24.0%	28.3%	
No	52.9%	52.7%	51.3%	53.9%	53.7%	53.5%	51.0%	49.4%	56.5%	49.4%	68.4%	44.5%	64.5%	76.6%	69.9%	48.8%	49.4%	40.3%	21.0%	49.9%	60.2%	51.9%	53.1%	36.5%	62.0%	61.4%	46.8%	71.6%	71.5%	
Not sure	2.8%	3.1%	2.4%	3.7%	4.0%	3.2%	2.4%	2.0%	4.0%	2.7%	3.4%	13.1%	1.1%	3.4%	2.1%	1.2%	0.8%	0.6%	0.6%	2.4%	1.5%	2.2%	3.6%	1.6%	2.5%	0.9%	2.5%	4.3%	0.3%	
Enough money to enjoy comfortable retirement																														
Very likely	19.0%	20.7%	27.3%	15.1%	26.2%	17.3%	14.8%	17.6%	28.1%	21.8%	19.1%	2.5%	21.4%	11.6%	10.7%	22.3%	15.4%	24.7%	42.2%	21.3%	18.6%	16.8%	22.9%	31.3%	14.7%	17.7%	22.5%	6.5%	26.8%	
Somewhat likely	33.5%	33.9%	31.5%	35.9%	27.5%	35.7%	39.1%	35.2%	33.8%	35.9%	27.0%	22.3%	30.5%	19.1%	30.4%	39.6%	42.8%	47.1%	40.4%	37.2%	29.0%	33.7%	34.0%	39.0%	32.2%	27.0%	41.0%	19.8%	10.4%	
Not very likely	28.5%	31.0%	30.8%	31.2%	34.5%	33.6%	31.0%	31.7%	21.1%	28.7%	31.7%	44.2%	38.5%	43.6%	41.9%	27.8%	30.9%	23.1%	14.4%	30.3%	32.8%	34.7%	29.0%	30.3%	37.0%	36.8%	26.7%	48.6%	42.4%	
Not at all likely	13.0%	9.7%	7.7%	11.5%	7.9%	9.9%	12.0%	11.6%	7.4%	9.4%	14.6%	9.8%	4.3%	22.0%	12.3%	5.1%	5.1%	0.9%	2.2%	8.1%	12.8%	11.6%	8.7%	4.9%	11.7%	13.5%	6.7%	19.8%	11.0%	
Not sure	5.9%	4.6%	2.7%	6.2%	3.9%	3.4%	3.0%	3.9%	9.7%	4.3%	1.7%	21.3%	5.2%	3.8%	4.7%	5.2%	5.8%	4.1%	0.8%	3.2%	6.7%	3.2%	5.4%	4.4%	4.3%	4.9%	3.1%	5.2%	9.3%	
Resources to send your child to college																														
Very confident	17.5%	25.9%	33.4%	19.0%	26.7%	27.9%	18.9%	24.1%	27.7%	22.6%	40.3%	17.2%	32.8%	29.9%	20.3%	31.4%	12.5%	22.7%	38.4%	25.6%	34.3%	25.1%	28.4%	36.8%	24.1%	35.1%	25.8%	3.8%	44.8%	
Somewhat confident	39.0%	30.6%	27.2%	33.6%	31.1%	28.5%	35.9%	30.9%	35.0%	35.5%	8.0%	34.2%	25.5%	18.6%	25.4%	27.5%	29.4%	32.1%	38.1%	29.5%	26.2%	30.4%	31.0%	33.8%	26.6%	21.6%	32.4%	14.2%	28.7%	
Not very confident	31.3%	31.3%	31.2%	31.5%	29.7%	31.2%	31.8%	34.4%	26.6%	28.9%	40.7%	45.8%	30.6%	22.5%	47.8%	37.3%	37.0%	36.1%	20.2%	35.2%	21.9%	31.9%	29.8%	24.2%	35.4%	30.6%	32.4%	60.2%	3.2%	
Not at all confident	9.5%	8.8%	6.6%	10.9%	7.9%	8.8%	11.0%	8.9%	5.8%	9.5%	6.1%	0.0%	10.7%	19.6%	5.5%	3.2%	21.1%	4.8%	1.3%	5.9%	17.0%	8.7%	9.2%	2.9%	9.9%	11.8%	5.5%	20.6%	23.3%	
Not sure	2.6%	3.4%	1.6%	5.0%	4.5%	3.5%	2.4%	1.7%	4.9%	3.5%	4.8%	2.8%	0.4%	9.4%	1.0%	0.6%	0.0%	4.2%	2.0%	3.8%	0.6%	4.0%	1.6%	2.4%	4.0%	0.9%	4.0%	1.2%	0.0%	
If died or disabled, family would be able to live comfortably																														
Very confident	23.1%	25.9%	29.0%	23.3%	27.6%	23.9%	25.9%	25.9%	27.5%	26.0%	23.3%	27.9%	30.0%	20.4%	9.1%	29.1%	14.1%	33.1%	49.5%	26.7%	21.8%	24.9%	26.5%	39.0%	19.2%	23.9%	26.8%	10.6%	26.1%	
Somewhat confident	34.8%	34.8%	34.9%	34.7%	28.7%	37.6%	31.4%	34.0%	40.9%	37.4%	27.9%	19.1%	26.1%	18.8%	37.8%	43.9%	46.0%	43.3%	37.9%	40.0%	28.2%	34.9%	34.8%	37.0%	34.2%	28.3%	42.5%	22.6%	14.2%	
Not very confident	25.5%	26.3%	24.2%	28.1%	31.3%	25.4%	28.3%	26.3%	20.4%	24.7%	33.5%	34.1%	26.4%	33.3%	37.6%	19.5%	28.2%	14.1%	11.7%	23.9%	29.7%	26.6%	26.1%	14.5%	31.4%	27.7%	23.1%	52.0%	35.3%	
Not at all confident	12.3%	9.3%	8.3%	10.2%	7.9%	10.6%	11.6%	10.7%	5.5%	7.9%	13.9%	17.1%	13.0%	22.6%	11.6%	6.5%	6.9%	7.1%	0.6%	7.6%	15.3%	11.8%	8.0%	6.7%	11.6%	15.1%	6.2%	8.0%	22.7%	
Not sure	4.4%	3.6%	3.4%	3.8%	4.5%	2.5%	2.8%	3.1%	5.7%	4.0%	1.4%	1.7%	4.5%	4.9%	3.9%	1.0%	4.8%	2.3%	0.4%	1.8%	5.1%	1.8%	4.6%	2.7%	3.7%	5.0%	1.5%	6.9%	1.7%	
House, car and possessions adequately insured																														
Very confident	46.6%	50.1%	55.0%	45.8%	48.4%	48.9%	47.5%	50.6%	54.5%	52.4%	40.4%	45.9%	43.3%	27.1%	43.6%	57.3%	49.5%	64.6%	76.4%	55.7%	40.3%	49.2%	50.5%	63.0%	45.7%	43.9%	56.9%	24.7%	40.2%	
Somewhat confident	34.1%	30.1%	26.6%	33.1%	26.0%	27.5%	33.0%	32.4%	34.2%	31.8%	21.4%	27.6%	28.5%	29.6%	34.9%	33.1%	42.8%	31.5%	19.0%	32.0%	27.5%	29.7%	30.3%	28.3%	31.6%	29.1%	32.3%	34.6%	10.8%	
Not very confident	12.2%	12.8%	12.8%	12.8%	17.0%	15.4%	12.8%	10.8%	6.3%	9.9%	27.0%	23.7%	12.7%	26.0%	17.7%	8.4%	2.9%	3.4%	4.1%	9.1%	19.6%	14.6%	11.8%	6.6%	15.0%	18.8%	8.3%	27.3%	8.5%	
Not at all confident	5.0%	4.8%	3.6%	5.9%	4.8%	6.1%	4.3%	4.9%	2.8%	3.9%	8.1%	1.2%	10.8%	13.6%	3.3%	1.0%	4.2%	0.0%	0.3%	2.4%	9.3%	5.6%	4.4%	1.2%	5.8%	5.7%	1.9%	11.7%	32.7%	
Not sure	2.2%	2.2%	2.0%	2.5%	3.8%	2.0%	2.4%	1.3%	2.2%	1.9%	3.0%	1.6%	4.7%	3.6%	0.6%	0.2%	0.6%	0.5%	0.2%	0.7%	3.3%	0.8%	3.0%	1.0%	1.9%	2.5%	0.6%	1.8%	7.8%	
Ability to pay all debts as they come due																														
Very confident	42.9%	44.5%	49.6%	40.1%	41.8%	36.4%	42.0%	47.4%	58.3%	49.2%	21.3%	38.2%	39.2%	27.1%	35.2%	49.0%	38.8%	53.4%	74.3%	47.6%	39.6%	38.2%	48.0%	63.7%	36.3%	38.9%	50.4%	27.5%	29.9%	
Somewhat confident	29.7%	32.5%	29.5%	35.0%	30.7%	35.8%	36.5%	31.8%	28.1%	32.7%	29.1%	31.8%	37.9%	22.7%	38.3%	38.3%	46.1%	39.0%	22.1%	33.6%	32.0%	32.9%	32.3%	25.3%	37.1%	32.0%	35.3%	22.0%	23.2%	
Not very confident	16.8%	15.6%	14.3%	16.7%	19.8%	19.3%	14.7%	13.3%	8.1%	12.5%	30.8%	20.1%	19.1%	32.1%	21.2%	8.2%	13.0%	7.3%	3.1%	14.1%	18.7%	21.9%	12.1%	8.6%	19.0%	18.6%	11.6%	38.0%	21.5%	
Not at all confident	7.7%	5.3%	5.0%	5.4%	4.4%	6.9%	5.4%	5.6%	2.8%	3.9%	13.4%	9.1%	5.3%	14.4%	3.6%	4.2%	1.7%	0.3%	0.3%	3.2%	8.4%	6.0%	4.8%	1.3%	6.2%	9.5%	1.3%	9.2%	25.5%	
Not sure	2.9%	2.2%	1.5%	2.7%	3.3%	1.6%	1.4%	1.8%	2.7%	1.8%	5.4%	0.9%	0.6%	3.6%	1.7%	0.3%	0.4%	0.0%	0.2%	1.5%	1.3%	1.0%	2.8%	1.1%	1.4%	1.0%	1.4%	3.3%	0.0%	
Sample size	3,000	3,000	1,379	1,621	611	831	247	829	482	2,310	389	109	192	465	537	327	199	246	403	1,516	830	1,063	1,937	814	1,541	761	1,387	92	76	

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