

COUNTRY Financial Security Index - October 2011																														
		Gender		Age					Race				Income					Marital Status		Children		Financial Planner		Financial Decision Maker						
	Aug-11	Current	Men	Women	18-29	30-39	40-49	50-64	65+	Caucasian	African American	Hispanic	Other	under \$20k	\$20-\$40k	\$40-\$60k	\$60-\$75k	\$75-\$100k	\$100k+	Married	Not Married	Yes	No	Yes	No	Alone make decisions	Share decision making	Influence on decisions	Not involved in decisions	
INDEX	62.4	63.2	63.6	62.9	53.7	66.3	63.4	65.1	64.5	64.2	60.6	61.6	55.7	50.1	57.4	61.0	69.0	71.8	82.9	67.4	56.4	64.4	62.4	74.3	58.6	63.0	65.7	56.5	44.8	
Short-term component	-2	4																												
Overall level of financial security																														
Excellent	8.1%	8.5%	9.8%	7.4%	4.0%	12.2%	5.9%	8.3%	8.2%	7.3%	9.7%	24.4%	9.7%	4.2%	3.1%	4.7%	6.8%	10.1%	22.4%	9.8%	4.6%	7.7%	9.0%	15.8%	4.4%	10.7%	8.4%	2.4%	0.9%	
Good	26.3%	27.4%	28.0%	26.9%	17.3%	26.4%	29.1%	31.7%	32.1%	29.1%	21.6%	30.7%	15.5%	10.7%	23.9%	24.2%	37.4%	34.2%	52.2%	31.4%	22.5%	28.3%	26.9%	38.2%	23.2%	28.3%	29.5%	16.7%	4.5%	
Fair	40.7%	37.7%	34.6%	40.4%	36.3%	37.4%	38.5%	36.6%	41.5%	40.4%	34.0%	20.5%	23.2%	28.4%	39.4%	49.0%	40.5%	52.3%	21.9%	38.5%	38.3%	36.2%	38.6%	32.2%	40.2%	33.6%	40.0%	37.8%	42.4%	
Poor	23.5%	22.9%	23.2%	22.6%	35.7%	21.3%	23.6%	20.7%	15.1%	21.0%	28.2%	23.4%	36.8%	52.9%	30.9%	21.5%	14.2%	2.7%	3.1%	18.4%	31.9%	23.6%	22.5%	12.5%	29.4%	24.6%	20.7%	34.0%	42.8%	
Not sure	1.4%	3.5%	4.4%	2.7%	6.7%	2.7%	2.8%	2.6%	3.1%	2.3%	6.5%	0.9%	14.8%	3.9%	2.7%	0.5%	1.2%	0.7%	0.4%	2.0%	2.6%	4.2%	3.1%	1.4%	2.8%	2.8%	1.4%	9.0%	9.3%	
Set aside money for savings or investments																														
Yes	41.9%	44.2%	44.4%	44.1%	32.9%	51.9%	46.8%	47.2%	36.0%	44.3%	40.9%	57.3%	41.0%	22.4%	30.6%	41.2%	60.1%	61.8%	79.7%	50.8%	35.2%	48.5%	41.9%	64.5%	35.6%	41.7%	49.2%	37.1%	18.7%	
No	54.8%	52.9%	52.8%	53.0%	64.3%	45.3%	51.8%	50.5%	59.5%	53.2%	55.8%	41.8%	50.6%	76.2%	66.9%	56.6%	39.0%	35.8%	19.9%	47.1%	62.7%	48.9%	55.2%	33.7%	62.9%	56.2%	48.9%	57.3%	80.1%	
Not sure	3.3%	2.8%	2.8%	2.9%	2.8%	2.9%	1.5%	2.3%	4.5%	2.5%	3.3%	0.9%	8.4%	1.4%	2.6%	2.2%	0.9%	2.4%	0.4%	2.0%	2.2%	2.7%	2.9%	1.7%	1.5%	2.1%	1.9%	5.6%	1.2%	
Enough money to enjoy comfortable retirement																														
Very likely	17.3%	19.0%	21.2%	17.1%	11.8%	22.3%	13.8%	19.0%	23.3%	18.3%	27.7%	15.7%	10.2%	9.2%	13.2%	10.5%	17.2%	19.4%	52.7%	21.3%	13.5%	18.2%	19.4%	32.0%	12.3%	20.5%	19.0%	8.7%	2.2%	
Somewhat likely	31.6%	33.5%	29.4%	37.1%	24.3%	36.5%	35.8%	35.1%	34.3%	35.8%	25.2%	21.1%	32.2%	16.7%	30.0%	34.3%	42.1%	50.9%	35.3%	37.5%	26.4%	37.2%	31.5%	38.3%	31.1%	32.3%	34.8%	35.3%	6.1%	
Not very likely	32.0%	28.5%	29.6%	27.7%	40.1%	22.6%	31.0%	30.0%	23.1%	28.3%	31.1%	35.5%	20.8%	32.0%	38.9%	38.3%	26.3%	14.8%	10.6%	25.9%	33.5%	27.4%	29.2%	17.6%	34.3%	29.1%	28.9%	27.6%	38.5%	
Not at all likely	13.4%	13.0%	14.7%	11.7%	17.2%	12.8%	14.8%	12.0%	9.8%	11.9%	14.0%	20.3%	21.5%	34.0%	12.3%	12.3%	6.6%	8.0%	0.8%	10.0%	19.8%	11.2%	14.1%	8.5%	16.2%	14.2%	12.1%	18.5%	37.3%	
Not sure	5.7%	5.9%	5.2%	6.5%	6.6%	5.8%	4.6%	3.8%	9.5%	5.8%	2.1%	7.4%	15.2%	8.1%	5.5%	4.5%	7.8%	6.9%	0.5%	5.4%	6.8%	5.9%	5.9%	3.7%	6.1%	3.9%	5.1%	10.0%	15.8%	
Resources to send your child to college																														
Very confident	18.4%	17.5%	21.0%	14.9%	2.9%	18.9%	20.0%	22.8%	27.0%	17.1%	23.0%	7.7%	13.6%	12.3%	11.3%	3.2%	11.5%	13.2%	32.9%	17.7%	10.0%	16.9%	19.2%	34.4%	8.3%	24.1%	15.4%	4.7%	9.1%	
Somewhat confident	35.9%	39.0%	37.8%	39.9%	47.2%	40.0%	33.5%	33.1%	33.9%	37.3%	51.5%	8.3%	47.5%	44.8%	28.7%	37.9%	27.9%	49.2%	47.9%	42.8%	39.0%	40.9%	33.5%	39.9%	40.8%	31.9%	42.5%	66.6%	49.0%	
Not very confident	33.2%	31.3%	30.7%	31.8%	32.6%	30.2%	33.8%	33.1%	27.5%	33.8%	19.1%	53.4%	16.6%	21.9%	38.9%	39.0%	55.3%	32.7%	15.8%	32.5%	24.7%	31.1%	32.0%	17.4%	38.3%	26.0%	34.6%	20.6%	1.5%	
Not at all confident	10.1%	9.5%	8.0%	10.7%	12.0%	8.8%	11.5%	8.5%	9.3%	10.8%	5.7%	5.3%	5.7%	20.4%	20.4%	13.9%	4.2%	3.9%	3.1%	6.5%	21.3%	8.9%	11.4%	7.5%	10.8%	17.5%	6.7%	8.0%	40.4%	
Not sure	2.3%	2.6%	2.5%	2.6%	5.4%	2.2%	1.2%	2.5%	2.2%	1.0%	0.7%	25.3%	16.6%	0.6%	0.7%	6.1%	1.2%	1.1%	0.3%	0.6%	5.1%	2.2%	3.8%	0.8%	1.8%	0.5%	0.8%	0.0%	0.0%	
If died or disabled, family would be able to live comfortably																														
Very confident	22.3%	23.1%	25.5%	21.1%	11.7%	26.1%	25.4%	24.9%	25.9%	23.8%	22.9%	22.0%	15.2%	13.4%	15.9%	15.9%	21.9%	32.1%	47.3%	25.9%	17.2%	22.1%	23.7%	36.3%	16.3%	27.3%	22.0%	13.4%	5.7%	
Somewhat confident	33.8%	34.8%	35.3%	34.3%	29.5%	35.8%	32.2%	35.0%	39.5%	35.9%	33.0%	27.5%	28.6%	22.8%	31.5%	36.5%	37.2%	47.2%	40.4%	38.9%	28.8%	38.7%	32.5%	39.5%	32.9%	30.4%	38.4%	31.9%	19.9%	
Not very confident	25.7%	25.5%	22.6%	27.9%	31.8%	25.3%	26.7%	23.7%	21.2%	26.0%	22.8%	23.3%	26.2%	33.5%	32.6%	33.1%	28.8%	14.4%	11.3%	25.9%	26.6%	24.8%	25.9%	18.2%	30.1%	22.6%	27.2%	33.8%	47.1%	
Not at all confident	14.1%	12.3%	12.4%	12.2%	19.1%	10.2%	14.1%	12.0%	8.1%	10.9%	17.2%	18.0%	15.7%	27.4%	13.9%	9.6%	11.0%	4.2%	1.0%	8.2%	19.9%	12.3%	12.3%	4.3%	16.8%	13.4%	10.6%	20.7%	22.4%	
Not sure	4.1%	4.4%	4.1%	4.6%	7.8%	2.6%	1.6%	4.4%	5.3%	3.5%	4.2%	9.2%	14.2%	2.8%	6.1%	4.9%	1.1%	2.2%	0.1%	1.1%	7.5%	2.1%	5.7%	1.7%	4.0%	6.3%	1.7%	0.3%	5.0%	
House, car and possessions adequately insured																														
Very confident	46.2%	46.6%	48.8%	44.7%	27.4%	51.3%	46.8%	50.5%	52.1%	49.8%	33.5%	28.3%	47.4%	26.2%	35.6%	41.3%	59.8%	63.5%	74.3%	54.1%	32.2%	49.5%	45.0%	63.5%	38.5%	43.2%	51.6%	27.9%	27.5%	
Somewhat confident	34.3%	34.1%	29.5%	38.0%	35.4%	34.7%	34.4%	32.5%	34.0%	34.0%	31.0%	36.3%	40.3%	30.2%	47.6%	43.2%	34.4%	28.7%	23.8%	34.0%	38.3%	33.9%	34.2%	26.5%	39.3%	33.4%	35.3%	44.1%	21.2%	
Not very confident	9.1%	12.2%	12.8%	11.7%	20.9%	11.5%	9.8%	10.4%	8.0%	10.3%	21.5%	26.5%	5.0%	26.5%	11.0%	8.1%	4.9%	5.4%	1.4%	8.7%	16.5%	13.2%	11.6%	6.7%	13.7%	13.1%	9.9%	13.2%	22.8%	
Not at all confident	8.0%	5.0%	6.6%	3.7%	10.6%	1.8%	7.6%	5.1%	3.2%	4.4%	10.6%	1.6%	3.0%	15.3%	4.9%	4.4%	0.9%	0.4%	0.2%	2.2%	10.3%	2.4%	6.5%	2.5%	6.4%	7.7%	2.5%	14.3%	14.4%	
Not sure	2.4%	2.2%	2.4%	2.0%	5.6%	0.6%	1.4%	1.5%	2.7%	1.5%	3.4%	7.4%	4.3%	1.8%	0.9%	3.0%	0.0%	2.0%	0.2%	1.2%	2.8%	1.0%	2.8%	0.8%	2.1%	2.6%	0.7%	0.5%	14.2%	
Ability to pay all debts as they come due																														
Very confident	42.9%	42.9%	44.4%	41.6%	27.9%	42.7%	38.1%	44.8%	58.9%	47.4%	32.4%	23.1%	19.4%	22.3%	32.3%	41.4%	59.9%	49.3%	71.6%	46.6%	35.9%	41.0%	43.9%	60.1%	35.2%	45.7%	44.4%	33.1%	19.3%	
Somewhat confident	30.5%	29.7%	27.4%	31.7%	24.3%	30.4%	33.5%	34.0%	25.1%	29.7%	17.4%	41.3%	50.9%	23.0%	37.1%	37.0%	21.8%	36.5%	23.1%	34.8%	21.8%	31.8%	28.6%	26.2%	30.8%	26.9%	31.8%	29.8%	23.0%	
Not very confident	14.3%	16.8%	17.3%	16.3%	29.0%	17.3%	19.8%	11.4%	9.9%	14.6%	28.0%	25.1%	13.1%	30.6%	18.2%	17.8%	12.0%	10.3%	4.7%	12.5%	24.9%	17.9%	16.2%	8.3%	21.8%	16.3%	16.4%	21.8%	20.3%	
Not at all confident	10.2%	7.7%	8.2%	7.3%	14.0%	6.8%	6.1%	7.7%	3.4%	5.7%	20.3%	3.1%	8.6%	21.8%	11.1%	3.3%	5.9%	0.2%	0.6%	4.3%	14.5%	6.7%	8.3%	4.8%	9.7%	9.3%	6.0%	14.9%	25.1%	
Not sure	2.1%	2.9%	2.8%	3.1%	4.8%	2.9%	2.7%	2.0%	2.7%	2.5%	1.9%	7.4%	8.0%	2.2%	1.3%	0.4%	0.5%	3.7%	0.1%	1.7%	2.9%	2.6%	3.1%	0.5%	2.4%	1.8%	1.4%	0.4%	12.3%	
Sample size	3,000	3,000	1,375	1,625	531	902	252	835	479	2,310	397	130	163	497	534	412	218	337	330	1,623	908	1,081	1,919	850	1,649	824	1,512	128	61	