

COUNTRY Financial Security Index - August 2011																													
		Gender		Age					Race				Income						Marital Status		Children		Financial Planner		Financial Decision Maker				
		Men	Women	18-29	30-39	40-49	50-64	65+	Caucasian	African American	Hispanic	Other	under \$20k	\$20-\$40k	\$40-\$60k	\$60-\$75k	\$75-\$100k	\$100k+	Married	Not Married	Yes	No	Yes	No	Alone make decisions	Share decision making	Influence on decisions	Not involved in decisions	
INDEX	Jun-11	Current	63.6	61.5	59.4	61.1	63.1	64.2	65.6	63.8	58.0	63.2	54.2	46.0	57.6	62.4	67.3	73.0	78.3	66.0	55.6	62.1	62.7	71.5	58.2	58.4	65.9	57.1	48.1
Short-term component		10																											
Overall level of financial security																													
Excellent	9.0%	8.1%	9.4%	7.0%	8.1%	8.6%	7.2%	7.3%	8.8%	8.3%	1.6%	15.8%	14.0%	1.7%	4.5%	3.6%	7.1%	10.7%	25.3%	8.8%	7.3%	7.1%	8.6%	12.4%	6.3%	7.2%	9.1%	6.4%	2.1%
Good	28.0%	26.3%	24.7%	27.7%	27.2%	20.8%	27.8%	27.6%	33.5%	28.9%	22.4%	12.2%	11.5%	9.6%	21.2%	24.7%	33.7%	45.9%	37.8%	31.6%	16.2%	26.6%	26.1%	36.5%	21.0%	20.9%	30.7%	22.5%	5.5%
Fair	37.1%	40.7%	41.9%	39.6%	28.7%	47.1%	39.0%	39.8%	41.7%	40.3%	47.8%	47.6%	24.1%	37.9%	46.7%	50.1%	45.8%	39.3%	24.7%	39.8%	42.7%	40.2%	40.9%	39.6%	40.5%	41.5%	41.3%	42.7%	33.4%
Poor	21.5%	23.5%	22.9%	24.0%	36.0%	21.9%	24.9%	23.8%	13.1%	20.7%	28.1%	24.4%	48.9%	49.8%	24.8%	21.2%	13.1%	3.9%	11.6%	18.7%	32.1%	25.1%	22.6%	9.6%	31.1%	28.9%	18.0%	27.4%	57.4%
Not sure	4.4%	1.4%	1.0%	1.8%	0.0%	1.5%	1.1%	1.4%	3.0%	1.7%	0.2%	0.0%	1.5%	1.0%	2.8%	0.5%	0.3%	0.3%	0.6%	1.1%	1.6%	0.9%	1.7%	1.9%	1.4%	0.8%	1.1%	1.6%	
Set aside money for savings or investments																													
Yes	45.0%	41.9%	43.9%	40.2%	42.9%	38.6%	46.4%	46.0%	37.9%	43.6%	31.6%	45.4%	39.2%	15.1%	29.6%	44.3%	47.1%	65.0%	71.4%	47.3%	30.8%	40.3%	42.8%	53.0%	36.3%	32.7%	48.7%	29.9%	12.4%
No	51.2%	54.8%	53.8%	55.7%	51.1%	58.9%	49.5%	51.8%	58.1%	53.8%	62.3%	43.8%	59.4%	79.0%	67.1%	54.3%	50.0%	34.1%	28.1%	49.8%	64.5%	57.6%	53.2%	43.6%	60.8%	63.0%	48.6%	67.2%	75.0%
Not sure	3.7%	3.3%	2.3%	4.1%	6.0%	2.5%	4.1%	2.2%	4.0%	2.6%	6.1%	10.8%	1.5%	5.9%	3.3%	1.4%	2.9%	0.8%	0.5%	2.9%	4.7%	2.1%	4.0%	3.4%	2.9%	4.3%	2.7%	3.0%	12.6%
Enough money to enjoy comfortable retirement																													
Very likely	19.8%	17.3%	18.1%	16.5%	14.1%	16.6%	13.0%	15.0%	27.9%	17.2%	17.9%	17.4%	16.5%	9.4%	10.6%	10.1%	17.2%	20.7%	41.2%	19.6%	13.0%	17.5%	17.1%	26.1%	13.1%	18.7%	17.9%	9.3%	4.3%
Somewhat likely	31.2%	31.6%	33.1%	30.3%	22.2%	29.7%	35.5%	37.3%	32.5%	33.5%	24.8%	32.0%	21.0%	14.7%	28.1%	40.4%	44.4%	51.4%	33.0%	36.6%	24.3%	30.9%	32.0%	39.7%	29.4%	28.1%	36.0%	29.2%	14.7%
Not very likely	30.1%	32.0%	28.6%	34.9%	32.5%	36.6%	37.7%	30.4%	22.0%	31.5%	35.6%	38.2%	26.6%	31.3%	40.4%	36.4%	32.0%	20.8%	16.2%	31.5%	30.3%	34.7%	30.5%	24.2%	33.6%	26.6%	33.0%	34.8%	40.0%
Not at all likely	13.0%	13.4%	13.9%	13.0%	17.6%	13.5%	11.7%	14.1%	8.7%	12.2%	15.1%	12.4%	27.1%	39.0%	11.3%	7.5%	3.0%	1.8%	8.0%	8.8%	22.7%	14.1%	13.1%	5.7%	17.5%	22.8%	7.4%	21.4%	27.7%
Not sure	5.9%	5.7%	6.4%	5.2%	13.5%	3.5%	2.2%	3.2%	8.8%	5.7%	6.6%	0.0%	8.8%	5.5%	9.5%	5.7%	3.3%	5.3%	1.6%	3.6%	9.6%	2.9%	7.4%	4.3%	6.5%	3.8%	5.7%	5.3%	13.3%
Resources to send your child to college																													
Very confident	21.5%	18.4%	21.3%	15.9%	25.8%	14.4%	20.0%	24.0%	28.2%	16.2%	34.2%	17.1%	16.3%	17.9%	17.5%	3.4%	2.2%	13.7%	34.5%	16.1%	19.7%	17.2%	21.6%	26.9%	12.1%	23.5%	16.2%	0.7%	0.0%
Somewhat confident	36.4%	35.9%	35.8%	36.0%	39.8%	36.1%	31.4%	36.0%	30.3%	36.7%	32.4%	54.5%	17.2%	29.0%	29.0%	23.5%	51.8%	49.8%	41.5%	39.1%	33.6%	37.3%	32.4%	42.9%	36.3%	25.0%	40.3%	55.1%	76.8%
Not very confident	30.2%	33.2%	31.5%	34.8%	23.1%	36.6%	35.7%	28.1%	29.8%	37.1%	22.8%	14.8%	28.8%	24.9%	42.8%	56.2%	37.1%	24.0%	17.0%	31.6%	34.3%	33.0%	33.9%	25.3%	36.3%	33.1%	32.1%	40.0%	18.3%
Not at all confident	10.3%	10.1%	9.3%	10.9%	8.5%	10.1%	12.1%	6.4%	8.2%	9.8%	1.3%	36.9%		21.3%	7.1%	17.0%	5.5%	9.8%	6.9%	11.1%	7.4%	10.9%	8.1%	4.6%	13.6%	14.1%	9.0%	4.3%	4.9%
Not sure	1.7%	2.3%	2.1%	2.5%	2.7%	2.7%	0.8%	0.6%	5.3%	1.8%	0.7%	12.3%	0.7%	6.8%	3.6%	0.0%	3.5%	2.7%	0.1%	2.1%	4.9%	1.6%	4.1%	0.2%	1.6%	4.3%	2.4%	0.0%	0.0%
If died or disabled, family would be able to live comfortably																													
Very confident	24.8%	22.3%	24.4%	20.5%	19.5%	21.1%	19.1%	23.2%	27.4%	22.6%	16.0%	39.3%	19.9%	11.3%	10.4%	19.2%	24.8%	29.9%	46.8%	24.3%	18.5%	21.9%	22.5%	34.3%	16.7%	19.0%	24.6%	19.0%	17.1%
Somewhat confident	32.1%	33.8%	35.4%	32.5%	34.5%	29.7%	37.0%	34.1%	39.4%	34.0%	36.8%	27.0%	29.1%	16.0%	38.9%	38.8%	43.8%	34.1%	36.0%	36.7%	28.8%	28.3%	36.9%	40.3%	31.3%	30.2%	36.9%	26.8%	28.9%
Not very confident	25.6%	25.7%	21.8%	29.0%	20.1%	29.3%	28.1%	26.3%	21.8%	27.4%	26.0%	11.1%	13.3%	32.4%	29.2%	34.4%	25.9%	25.3%	8.0%	27.5%	23.6%	32.4%	21.9%	18.0%	29.7%	25.3%	25.5%	41.0%	35.4%
Not at all confident	13.5%	14.1%	12.9%	15.1%	20.7%	16.3%	12.6%	12.9%	5.9%	12.0%	17.1%	14.5%	33.8%	31.8%	17.1%	5.3%	3.5%	5.4%	7.1%	9.4%	20.2%	17.1%	12.3%	5.5%	17.4%	17.2%	10.6%	12.7%	14.4%
Not sure	4.0%	4.1%	5.5%	2.9%	5.3%	3.6%	3.3%	3.5%	5.4%	3.9%	4.1%	8.1%	3.9%	8.4%	4.5%	2.2%	2.1%	5.2%	2.0%	2.0%	8.9%	0.3%	6.3%	1.9%	4.9%	8.3%	2.4%	0.4%	4.2%
House, car and possessions adequately insured																													
Very confident	47.0%	46.2%	49.7%	43.2%	39.4%	45.3%	48.0%	45.4%	55.1%	48.4%	42.1%	49.8%	23.7%	21.1%	40.5%	42.0%	59.6%	58.5%	70.8%	52.7%	34.8%	48.7%	44.8%	63.8%	39.0%	45.2%	50.1%	28.4%	24.4%
Somewhat confident	33.4%	34.3%	30.8%	37.2%	28.4%	35.3%	34.9%	36.7%	33.3%	35.7%	34.9%	10.1%	31.5%	26.0%	40.6%	42.5%	35.3%	35.0%	23.7%	36.1%	29.6%	31.9%	35.6%	29.6%	35.2%	28.7%	36.5%	46.9%	20.9%
Not very confident	11.3%	9.1%	8.8%	9.4%	11.3%	9.0%	9.2%	9.6%	6.4%	8.8%	5.3%	21.0%	13.4%	16.8%	12.0%	11.8%	4.1%	5.5%	0.6%	6.6%	14.0%	9.1%	9.2%	3.1%	11.9%	10.3%	6.9%	8.8%	36.7%
Not at all confident	6.2%	8.0%	8.7%	7.4%	16.8%	7.9%	6.0%	6.5%	3.5%	5.6%	12.0%	10.7%	29.8%	29.6%	4.2%	3.7%	0.7%	0.8%	3.4%	4.1%	15.7%	8.7%	7.7%	2.0%	11.6%	13.6%	4.2%	10.1%	15.3%
Not sure	2.1%	2.4%	2.0%	2.8%	4.1%	2.5%	2.0%	1.8%	1.7%	1.6%	5.7%	8.4%	1.5%	6.5%	2.6%	0.1%	0.2%	0.2%	1.5%	0.6%	5.8%	1.6%	2.8%	1.5%	2.3%	2.3%	2.3%	5.8%	2.7%
Ability to pay all debts as they come due																													
Very confident	44.7%	42.9%	47.1%	39.3%	34.7%	39.9%	36.6%	45.3%	55.9%	46.5%	22.0%	54.4%	33.8%	22.1%	31.1%	42.8%	49.0%	56.1%	72.2%	47.2%	34.8%	38.4%	45.5%	59.2%	34.5%	37.9%	47.2%	28.8%	28.6%
Somewhat confident	31.3%	30.5%	27.6%	32.9%	28.3%	29.8%	33.1%	32.5%	29.2%	31.2%	36.9%	19.8%	14.2%	21.2%	37.9%	39.2%	38.0%	31.5%	14.7%	32.1%	27.0%	31.6%	29.8%	32.3%	29.0%	29.7%	32.0%	21.2%	24.6%
Not very confident	13.3%	14.3%	13.9%	14.7%	14.0%	17.2%	17.9%	13.0%	9.5%	13.0%	21.2%	7.2%	22.0%	20.9%	21.8%	11.5%	4.8%	11.3%	8.1%	13.1%	17.5%	16.8%	12.9%	5.1%	19.9%	16.3%	11.8%	43.2%	22.4%
Not at all confident	9.0%	10.2%	9.7%	10.7%	19.8%	11.2%	10.5%	7.7%	3.1%	7.7%	14.1%	18.5%	29.2%	31.2%	6.5%	6.0%	6.3%	1.0%	5.0%	6.2%	17.3%	12.5%	8.9%	2.4%	14.2%	15.2%	6.5%	5.6%	21.2%
Not sure	1.6%	2.1%	1.7%	2.4%	3.2%	1.9%	1.9%	1.5%	2.3%	1.6%	5.9%	0.0%	0.7%	4.6%	2.6%	0.5%	1.8%	0.1%	0.0%	1.3%	3.3%	0.6%	2.9%	1.0%	2.4%	0.9%	2.5%	1.2%	3.2%
Sample size	3,000	3,000	1,382	1,618	472	967	240	842	479	2,310	388	126	175	527	556	360	253	278	354	1,595	919	1,089	1,911	859	1,633	783	1,519	100	89