

COUNTRY Financial Security Index - June 2011																														
		Gender				Age					Race				Income						Marital Status		Children		Financial Planner		Financial Decision Maker			
		Men	Women																Married	Not Married	Yes	No	Yes	No	Alone make decisions	Share decision making	Influence on decisions	Not involved in decisions		
INDEX	Apr-11	Current	63.4	63.9	18-29	30-39	40-49	50-64	65+	Caucasian	African American	Hispanic	Other	under \$20k	\$20-\$40k	\$40-\$60k	\$60-\$75k	\$75-\$100k	\$100k+	67.7	56.7	64.5	63.1	74.4	58.5	61.5	66.8	57.8	46.6	
Short-term component		17																												
Overall level of financial security		64.7																												
Excellent	8.6%	9.0%	8.9%	9.1%	13.7%	7.7%	7.3%	7.5%	9.6%	9.0%	9.2%	11.3%	7.2%	3.3%	4.6%	2.8%	6.3%	13.1%	27.3%	9.9%	7.3%	7.5%	9.8%	14.5%	6.2%	9.1%	8.4%	14.2%	15.1%	
Good	29.5%	28.0%	27.1%	28.8%	22.6%	26.6%	27.0%	29.2%	35.4%	30.4%	29.3%	7.6%	12.3%	9.4%	19.4%	30.6%	39.7%	42.2%	45.4%	32.8%	19.7%	30.7%	26.5%	39.8%	21.5%	22.4%	32.7%	15.1%	23.3%	
Fair	38.1%	37.1%	34.6%	39.3%	31.4%	35.2%	40.7%	40.7%	38.7%	38.2%	32.0%	51.2%	25.9%	33.8%	42.3%	48.6%	46.9%	32.3%	21.2%	37.2%	38.0%	33.4%	39.2%	34.6%	39.4%	40.6%	37.2%	37.9%	14.7%	
Poor	20.3%	21.5%	24.5%	18.8%	28.1%	22.6%	23.6%	20.4%	12.4%	19.2%	23.4%	20.7%	43.0%	48.9%	23.2%	15.6%	5.8%	8.3%	6.1%	17.1%	27.0%	23.6%	20.3%	8.5%	27.9%	26.1%	17.4%	20.0%	32.3%	
Not sure	3.5%	4.4%	4.9%	4.0%	4.1%	7.9%	1.4%	2.2%	3.9%	3.2%	6.3%	9.2%	11.5%	4.6%	10.5%	2.4%	1.3%	4.0%	0.0%	2.9%	8.0%	4.7%	4.2%	2.6%	5.0%	1.9%	4.4%	12.8%	14.6%	
Set aside money for savings or investments																														
Yes	48.0%	45.0%	44.9%	45.1%	39.6%	49.3%	45.8%	47.1%	39.0%	47.8%	34.4%	51.1%	29.6%	21.3%	28.1%	45.8%	62.2%	64.1%	82.6%	53.2%	33.4%	49.3%	42.6%	66.3%	36.1%	43.7%	50.2%	35.0%	9.5%	
No	48.5%	51.2%	51.2%	51.3%	52.6%	47.9%	52.1%	51.2%	55.5%	49.3%	56.5%	48.4%	64.5%	73.1%	66.2%	53.0%	37.0%	31.9%	16.8%	45.3%	59.7%	47.9%	53.1%	31.5%	60.4%	53.6%	47.2%	59.1%	75.1%	
Not sure	3.5%	3.7%	3.9%	3.6%	7.8%	2.8%	2.0%	1.7%	5.4%	2.9%	9.1%	0.5%	5.9%	5.6%	5.6%	1.2%	0.8%	4.0%	0.6%	1.6%	6.9%	2.8%	4.3%	2.3%	3.4%	2.7%	2.6%	5.9%	15.4%	
Enough money to enjoy comfortable retirement																														
Very likely	19.5%	19.8%	20.1%	19.5%	25.4%	16.5%	13.2%	18.1%	26.6%	19.4%	27.3%	12.5%	15.6%	8.4%	11.7%	18.5%	26.1%	23.8%	41.9%	21.7%	16.9%	19.5%	20.0%	30.5%	13.9%	20.9%	20.6%	14.0%	20.6%	
Somewhat likely	32.1%	31.2%	28.6%	33.5%	26.7%	31.3%	31.8%	32.5%	33.7%	34.4%	22.8%	24.4%	15.5%	17.1%	23.7%	34.3%	42.8%	47.4%	40.8%	37.9%	19.5%	35.5%	28.8%	41.8%	26.4%	21.5%	38.5%	18.0%	17.2%	
Not very likely	30.7%	30.1%	28.0%	31.9%	22.6%	31.9%	35.5%	36.0%	22.0%	27.6%	34.6%	44.1%	42.0%	37.1%	41.1%	28.9%	24.0%	19.3%	11.7%	25.7%	36.4%	29.7%	30.3%	17.6%	36.2%	34.3%	25.8%	43.3%	23.0%	
Not at all likely	11.0%	13.0%	16.7%	9.7%	16.4%	15.8%	16.0%	10.5%	6.5%	12.5%	10.0%	10.4%	24.6%	32.0%	14.1%	8.8%	5.0%	8.8%	2.8%	11.8%	15.6%	13.3%	12.8%	6.5%	16.7%	15.6%	11.7%	11.5%	22.0%	
Not sure	6.7%	5.9%	6.5%	5.3%	8.9%	4.6%	3.6%	2.8%	11.3%	6.2%	5.2%	8.6%	2.2%	5.5%	9.5%	9.5%	2.1%	0.7%	2.8%	2.9%	11.6%	1.9%	8.1%	3.6%	6.7%	7.7%	3.4%	13.3%	17.2%	
Resources to send your child to college																														
Very confident	25.0%	21.5%	27.6%	15.6%	20.5%	22.0%	18.2%	23.5%	23.4%	24.1%	7.1%	44.4%	5.4%	7.8%	15.4%	9.4%	27.2%	21.9%	38.5%	23.0%	11.3%	21.8%	20.5%	29.6%	15.1%	23.7%	21.7%	3.6%	0.0%	
Somewhat confident	31.0%	36.4%	33.1%	39.5%	52.2%	32.8%	31.2%	31.3%	38.3%	38.9%	42.6%	0.0%	18.3%	37.9%	29.6%	39.2%	32.4%	40.5%	39.9%	35.4%	41.8%	35.3%	39.6%	42.4%	32.1%	35.8%	36.5%	41.1%	0.0%	
Not very confident	35.2%	30.2%	28.6%	31.8%	16.2%	33.8%	36.8%	31.7%	28.4%	27.0%	28.3%	32.0%	71.4%	34.1%	39.5%	39.6%	37.3%	21.6%	20.3%	31.6%	27.3%	31.9%	25.3%	21.0%	37.8%	24.7%	31.0%	47.4%	88.9%	
Not at all confident	7.1%	10.3%	9.5%	11.0%	8.7%	10.4%	12.0%	11.3%	5.4%	8.2%	21.9%	21.5%	1.9%	20.2%	10.1%	11.9%	1.7%	12.4%	1.3%	8.8%	16.3%	10.3%	10.2%	6.6%	12.6%	12.6%	9.7%	6.5%	11.1%	
Not sure	1.6%	1.7%	1.2%	2.1%	2.4%	0.9%	1.9%	2.2%	4.5%	1.8%	0.0%	2.1%	2.9%	0.0%	5.4%	0.0%	1.4%	3.6%	0.0%	1.2%	3.3%	0.7%	4.5%	0.5%	2.5%	3.1%	1.2%	1.4%	0.0%	
If died or disabled, family would be able to live comfortably																														
Very confident	23.3%	24.8%	28.0%	22.0%	30.6%	22.3%	18.9%	23.6%	28.7%	27.0%	20.2%	20.6%	12.2%	11.6%	14.2%	26.6%	32.2%	36.3%	45.3%	27.0%	21.5%	23.1%	25.8%	33.9%	20.5%	21.8%	26.9%	28.0%	18.2%	
Somewhat confident	36.0%	32.1%	26.5%	36.9%	19.9%	33.5%	34.2%	34.0%	38.1%	34.2%	31.1%	16.9%	19.7%	19.4%	27.6%	34.9%	39.2%	38.2%	37.2%	35.5%	24.7%	32.8%	31.7%	42.3%	25.8%	24.4%	37.1%	23.0%	12.4%	
Not very confident	26.2%	25.6%	26.5%	24.7%	18.4%	27.2%	29.9%	29.0%	22.1%	22.8%	29.1%	43.6%	38.9%	33.9%	34.3%	24.3%	20.5%	15.1%	12.9%	24.9%	25.7%	25.2%	25.8%	16.5%	30.7%	25.5%	23.7%	39.4%	29.6%	
Not at all confident	11.0%	13.5%	13.7%	13.4%	26.3%	13.5%	13.0%	10.0%	5.7%	12.3%	15.3%	10.7%	25.6%	31.8%	16.0%	8.3%	6.3%	10.2%	2.8%	11.6%	18.3%	17.9%	11.0%	4.8%	18.6%	21.1%	10.2%	8.7%	34.5%	
Not sure	3.6%	4.0%	5.2%	2.9%	4.8%	3.5%	4.0%	3.3%	5.4%	3.8%	4.3%	8.3%	3.6%	3.3%	7.9%	5.9%	1.8%	0.2%	1.8%	1.1%	9.8%	1.0%	5.7%	2.5%	4.4%	7.3%	2.1%	0.9%	5.3%	
House, car and possessions adequately insured																														
Very confident	47.1%	47.0%	50.8%	43.6%	37.0%	49.5%	47.2%	47.7%	52.3%	49.6%	34.1%	69.7%	27.9%	20.2%	41.0%	43.9%	60.7%	59.6%	77.9%	51.9%	37.9%	50.2%	45.2%	61.2%	38.7%	46.0%	50.8%	26.3%	13.7%	
Somewhat confident	33.4%	33.4%	27.8%	38.3%	41.3%	26.3%	33.2%	35.0%	35.3%	33.5%	31.9%	22.7%	41.1%	37.6%	37.7%	41.1%	34.7%	28.9%	15.8%	33.0%	35.5%	30.9%	34.9%	29.2%	37.2%	28.1%	36.9%	41.8%	27.4%	
Not very confident	12.7%	11.3%	12.6%	10.1%	9.9%	14.4%	11.2%	11.2%	7.2%	9.7%	17.5%	6.3%	21.2%	24.7%	12.8%	10.5%	3.6%	7.1%	4.7%	10.6%	13.8%	10.0%	12.0%	6.4%	13.7%	14.2%	8.2%	19.7%	38.5%	
Not at all confident	5.1%	6.2%	7.5%	5.1%	6.9%	8.6%	7.7%	4.7%	2.6%	5.4%	11.5%	0.9%	8.5%	15.9%	4.3%	2.7%	0.5%	4.1%	1.6%	3.5%	8.8%	8.5%	4.9%	1.5%	8.2%	9.0%	3.2%	6.8%	4.1%	
Not sure	1.7%	2.1%	1.2%	2.9%	4.9%	1.2%	0.6%	1.4%	2.7%	1.8%	5.0%	0.3%	1.4%	1.6%	4.1%	1.7%	0.5%	0.3%	0.0%	0.9%	4.0%	0.3%	3.1%	1.6%	2.3%	2.7%	0.9%	5.3%	16.4%	
Ability to pay all debts as they come due																														
Very confident	43.1%	44.7%	44.5%	45.0%	48.1%	37.9%	39.4%	44.0%	58.2%	49.3%	30.0%	33.4%	26.3%	26.8%	34.5%	48.1%	58.8%	54.8%	73.9%	49.2%	39.7%	39.6%	47.7%	61.1%	37.8%	47.8%	47.9%	33.3%	9.7%	
Somewhat confident	33.4%	31.3%	30.0%	32.5%	22.7%	35.4%	34.9%	34.2%	26.2%	30.4%	26.9%	51.6%	37.4%	25.4%	38.6%	37.7%	32.2%	32.4%	14.9%	42.2%	30.0%	32.6%	30.6%	27.5%	33.7%	22.3%	35.0%	37.3%	55.5%	
Not very confident	13.8%	13.3%	13.6%	13.1%	16.5%	12.9%	13.8%	14.2%	8.6%	12.6%	17.0%	10.4%	16.9%	22.8%	16.0%	11.1%	6.4%	8.8%	4.6%	11.4%	15.2%	17.2%	11.1%	7.7%	15.4%	15.0%	10.5%	21.3%	21.7%	
Not at all confident	7.4%	9.0%	10.2%	7.8%	12.6%	12.7%	9.3%	5.6%	3.6%	6.6%	21.4%	2.1%	17.7%	22.9%	7.6%	2.7%	2.7%	3.9%	6.6%	6.4%	12.4%	10.2%	8.3%	3.1%	11.9%	13.6%	6.1%	6.0%	6.5%	
Not sure	2.3%	1.6%	1.7%	1.6%	0.0%	1.1%	2.6%	1.9%	3.4%	1.1%	4.7%	2.4%	1.6%	2.0%	3.4%	0.5%	0.0%	0.0%	0.0%	0.8%	2.6%	0.5%	2.3%	0.5%	1.2%	1.4%	0.5%	2.1%	6.6%	
Sample size	3,000	3,000	1,401	1,599	532	897	272	822	477	2,310	353	119	218	507	561	375	253	310	326	1,626	880	1,087	1,913	885	1,589	785	1,518	145	41	