

COUNTRY Financial Security Index - February 2011																													
	Dec-10	Current	Gender		Age					Race				Income						Marital Status		Children		Financial Planner		Financial Decision Maker			
			Men	Women	18-29	30-39	40-49	50-64	65+	Caucasian	African American	Hispanic	Other	under \$20k	\$20-\$40k	\$40-\$60k	\$60-\$75k	\$75-\$100k	\$100k+	Married	Not Married	Yes	No	Yes	No	Alone make decisions	Share decision making	Influence on decisions	Not involved in decisions
INDEX	64.1	64.9	65.0	64.7	60.0	64.8	65.9	67.1	67.0	67.6	57.4	54.4	54.0	46.3	56.7	64.7	68.9	74.9	83.5	70.0	56.2	64.9	64.6	75.3	61.5	63.4	68.7	51.4	54.8
Short-term component		6																											
Overall level of financial security		19																											
Excellent	9.2%	10.7%	12.2%	9.4%	10.9%	12.0%	7.3%	9.8%	11.6%	11.1%	12.3%	2.0%	8.0%	5.1%	5.4%	6.1%	11.0%	13.6%	26.3%	12.9%	7.1%	11.3%	10.3%	15.9%	8.4%	12.4%	11.2%	1.6%	5.3%
Good	29.1%	30.2%	28.6%	31.5%	23.0%	31.2%	31.6%	30.1%	35.7%	33.5%	21.2%	21.8%	14.1%	9.6%	22.1%	31.6%	31.2%	44.5%	51.6%	33.9%	25.8%	28.8%	31.1%	39.5%	27.8%	31.7%	32.7%	19.9%	12.1%
Fair	36.5%	36.0%	34.0%	37.6%	38.4%	29.8%	36.7%	39.5%	38.5%	35.7%	37.2%	33.9%	38.9%	31.8%	48.6%	41.3%	42.8%	32.2%	20.1%	36.2%	36.3%	35.4%	36.3%	36.0%	36.3%	31.5%	39.9%	34.6%	31.2%
Poor	21.9%	19.5%	22.0%	17.4%	23.3%	22.2%	22.9%	17.7%	11.0%	17.5%	24.4%	28.9%	27.8%	48.9%	21.0%	18.5%	13.2%	6.6%	1.7%	14.1%	28.1%	20.8%	18.6%	7.7%	24.2%	22.9%	13.7%	32.0%	46.0%
Not sure	3.3%	3.7%	3.2%	4.0%	4.4%	4.8%	1.5%	3.0%	3.2%	2.3%	4.9%	13.5%	11.1%	4.5%	2.9%	2.6%	1.9%	3.1%	0.3%	2.9%	2.7%	3.7%	3.7%	0.9%	3.4%	1.5%	2.4%	11.9%	5.3%
Set aside money for savings or investment:																													
Yes	43.9%	46.9%	47.8%	46.2%	38.6%	47.8%	52.7%	53.3%	40.6%	50.5%	33.2%	41.9%	34.7%	13.8%	25.9%	46.4%	60.3%	62.8%	84.4%	55.9%	32.3%	47.8%	46.4%	63.9%	41.2%	41.3%	53.7%	31.4%	35.9%
No	53.5%	49.1%	48.8%	49.3%	57.0%	45.8%	46.2%	44.9%	54.9%	47.2%	61.9%	45.6%	48.4%	80.1%	68.6%	47.7%	39.1%	36.4%	15.4%	42.0%	62.9%	47.7%	49.9%	33.4%	55.4%	54.8%	43.7%	60.2%	61.0%
Not sure	2.6%	4.0%	3.4%	4.5%	4.4%	6.4%	1.1%	1.8%	4.5%	2.4%	5.0%	12.5%	16.9%	6.0%	5.6%	5.9%	0.6%	0.8%	0.2%	2.1%	4.8%	4.5%	3.7%	2.7%	3.3%	3.9%	2.5%	8.4%	3.1%
Enough money to enjoy comfortable retirement																													
Very likely	21.8%	21.2%	21.6%	20.9%	20.8%	20.2%	15.6%	19.8%	29.5%	22.2%	17.1%	24.1%	15.7%	7.5%	11.9%	17.9%	11.8%	32.9%	41.7%	23.9%	13.7%	18.6%	22.8%	33.5%	15.0%	21.2%	21.8%	6.5%	8.2%
Somewhat likely	32.7%	32.6%	35.0%	30.6%	27.4%	31.7%	37.2%	30.6%	30.6%	35.5%	22.0%	14.9%	29.6%	17.4%	29.0%	38.3%	47.7%	36.6%	39.0%	37.2%	27.0%	30.6%	33.8%	40.1%	30.6%	27.7%	38.5%	16.9%	41.5%
Not very likely	28.9%	29.1%	26.3%	31.3%	32.8%	28.9%	33.3%	30.0%	21.2%	27.4%	30.4%	44.7%	36.8%	37.6%	40.7%	29.7%	30.0%	25.7%	12.2%	26.4%	34.9%	33.6%	26.3%	19.3%	34.0%	31.7%	27.7%	38.5%	24.4%
Not at all likely	10.9%	9.3%	8.5%	10.0%	10.5%	8.9%	11.3%	9.9%	6.6%	8.2%	15.1%	8.5%	11.3%	27.2%	11.2%	5.6%	5.6%	1.5%	0.4%	6.2%	14.2%	9.6%	9.1%	10.5%	12.0%	10.5%	7.0%	14.6%	17.6%
Not sure	5.7%	7.8%	8.5%	7.2%	8.5%	10.3%	2.7%	3.6%	12.2%	6.6%	15.4%	7.8%	6.6%	10.2%	7.3%	8.5%	4.9%	3.3%	6.7%	6.3%	10.3%	7.5%	8.0%	4.4%	8.3%	8.9%	5.0%	23.4%	8.3%
Resources to send your child to college																													
Very confident	24.8%	25.3%	25.7%	25.1%	27.3%	24.5%	25.9%	24.7%	28.4%	27.8%	30.1%	1.8%	7.3%	7.9%	3.8%	18.2%	11.0%	35.5%	44.2%	30.0%	7.7%	25.3%	25.4%	39.7%	20.5%	24.2%	27.0%	11.9%	28.3%
Somewhat confident	34.6%	29.9%	28.2%	31.4%	31.0%	27.1%	33.5%	34.1%	35.3%	29.7%	29.3%	37.2%	28.9%	31.1%	32.2%	21.5%	37.3%	19.9%	33.3%	28.5%	34.9%	30.8%	27.4%	26.1%	30.6%	33.6%	29.5%	19.5%	58.6%
Not very confident	29.8%	34.2%	31.4%	36.5%	29.8%	37.9%	30.8%	30.5%	32.3%	32.9%	34.1%	48.3%	37.7%	42.2%	45.2%	50.1%	29.3%	41.5%	18.1%	33.3%	36.0%	35.7%	29.6%	25.3%	38.3%	30.9%	34.3%	42.9%	0.0%
Not at all confident	8.2%	7.2%	10.4%	4.4%	7.0%	6.5%	8.7%	9.3%	1.6%	6.8%	2.2%	1.8%	24.8%	10.5%	13.0%	9.8%	18.9%	2.1%	1.1%	5.4%	16.9%	6.0%	10.6%	6.9%	7.8%	8.0%	6.6%	16.6%	13.1%
Not sure	2.5%	3.4%	4.3%	2.6%	5.0%	4.0%	1.1%	1.5%	2.3%	2.9%	4.3%	10.9%	1.3%	8.3%	5.8%	0.4%	3.5%	1.0%	3.2%	2.9%	4.5%	2.1%	7.0%	2.1%	2.8%	3.4%	2.6%	9.1%	0.0%
If died or disabled, family would be able to live comfortably																													
Very confident	24.5%	25.2%	27.1%	23.7%	22.2%	24.8%	22.6%	26.9%	28.3%	28.3%	15.3%	10.6%	16.6%	8.4%	14.7%	20.6%	29.5%	38.3%	49.0%	29.8%	17.7%	23.8%	26.1%	37.8%	20.7%	27.1%	26.9%	16.7%	8.1%
Somewhat confident	33.6%	35.3%	32.2%	37.8%	30.3%	36.1%	35.2%	35.8%	38.6%	36.0%	31.5%	33.6%	35.8%	16.9%	37.0%	38.4%	35.7%	40.6%	39.9%	38.1%	27.8%	34.8%	35.6%	41.6%	31.6%	26.7%	40.9%	24.6%	14.2%
Not very confident	26.8%	25.0%	25.3%	24.8%	32.8%	24.4%	28.5%	22.2%	20.3%	23.7%	33.2%	40.4%	16.0%	39.6%	29.4%	30.5%	24.7%	14.0%	9.8%	22.1%	30.3%	29.1%	22.6%	14.7%	29.7%	28.0%	21.9%	38.8%	39.0%
Not at all confident	10.3%	10.3%	10.9%	9.8%	10.9%	11.8%	11.9%	10.5%	5.6%	8.5%	12.0%	8.7%	29.8%	26.8%	14.5%	7.0%	9.2%	6.0%	1.0%	8.2%	16.0%	9.9%	10.6%	4.4%	13.6%	11.5%	9.0%	10.9%	31.6%
Not sure	4.9%	4.1%	4.4%	3.8%	3.8%	2.9%	1.8%	4.6%	7.1%	3.5%	8.0%	6.8%	1.8%	8.2%	4.4%	3.4%	0.9%	1.1%	0.3%	1.9%	8.2%	2.4%	5.1%	1.5%	4.5%	6.6%	1.2%	9.0%	7.0%
House, car and possessions adequately insured																													
Very confident	49.4%	49.0%	51.2%	47.2%	34.3%	54.0%	46.4%	50.0%	56.3%	54.9%	31.9%	19.5%	30.1%	23.6%	37.6%	50.4%	60.3%	67.3%	72.4%	58.5%	35.7%	50.9%	47.9%	67.0%	44.3%	47.1%	56.8%	13.9%	31.6%
Somewhat confident	29.4%	31.7%	29.3%	33.6%	28.8%	30.3%	34.2%	34.4%	31.5%	30.4%	30.2%	42.7%	42.6%	27.8%	39.3%	38.9%	28.8%	27.8%	24.4%	32.3%	29.4%	32.4%	31.2%	27.8%	33.3%	29.1%	31.6%	49.2%	19.9%
Not very confident	12.5%	11.2%	11.5%	11.0%	23.8%	6.2%	11.8%	10.4%	7.4%	9.9%	14.5%	29.7%	9.6%	25.6%	14.1%	7.6%	7.6%	2.4%	2.6%	6.0%	18.6%	8.1%	13.1%	2.7%	12.7%	11.7%	7.6%	31.9%	32.6%
Not at all confident	6.3%	5.4%	5.9%	5.0%	8.2%	7.1%	5.7%	3.3%	2.4%	3.8%	14.9%	1.3%	8.3%	18.0%	6.1%	2.7%	3.1%	2.5%	0.2%	2.7%	11.0%	6.3%	4.9%	2.0%	7.1%	10.2%	2.6%	2.1%	11.9%
Not sure	2.3%	2.7%	2.1%	3.1%	4.9%	2.4%	1.9%	2.4%		1.0%	8.4%	6.8%	9.4%	5.0%	3.0%	0.3%	0.2%	0.0%	0.3%	0.5%	5.4%	2.3%	2.9%	0.5%	2.5%	1.9%	1.5%	3.0%	4.0%
Ability to pay all debts as they come due																													
Very confident	44.6%	44.5%	45.7%	43.5%	26.9%	44.9%	42.8%	47.8%	59.3%	51.0%	27.1%	9.2%	22.4%	17.9%	33.2%	44.6%	51.0%	64.0%	73.2%	53.1%	33.2%	40.4%	47.1%	64.5%	37.7%	45.0%	50.9%	22.4%	16.9%
Somewhat confident	31.4%	31.3%	29.8%	32.5%	30.0%	33.1%	32.9%	32.7%	26.2%	30.1%	31.6%	38.8%	40.1%	27.6%	39.9%	33.7%	33.5%	26.7%	21.9%	31.6%	27.6%	36.0%	28.4%	24.3%	34.2%	28.4%	31.0%	34.8%	35.0%
Not very confident	13.8%	15.6%	15.3%	15.7%	28.2%	14.1%	14.8%	13.1%	8.6%	13.2%	26.5%	31.8%	12.1%	26.1%	19.0%	20.4%	7.7%	7.9%	4.5%	10.8%	22.8%	15.7%	15.5%	7.9%	17.8%	15.3%	12.2%	36.4%	41.2%
Not at all confident	7.1%	6.4%	7.6%	5.4%	11.4%	6.3%	8.2%	4.6%	2.9%	4.3%	11.7%	19.6%	12.8%	24.2%	5.3%	0.7%	6.9%	1.0%	0.2%	4.0%	11.6%	6.3%	6.4%	2.8%	8.3%	10.0%	4.2%	2.7%	3.5%
Not sure	3.2%	2.3%	1.5%	2.9%	3.6%	1.6%	1.4%	1.9%	3.0%	1.4%	3.1%	0.6%	12.6%	4.2%	2.7%	0.6%	0.8%	0.4%	0.2%	0.6%	4.7%	1.7%	2.6%	0.5%	2.0%	1.3%	1.8%	3.6%	3.5%
Sample size	3,000	3,000	1,356	1,644	475	961	300	782	483	2,310	390	118	182	470	508	392	273	253	420	1,579	917	1,204	1,796	713	1,778	891	1,429	94	57

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