

| COUNTRY Financial Security Index - June 2009 | | | | | | | | | | | | | | | | | | | | | | | |
|--|--------------|--------------|--------------|--------------|-------------|-------------|-------------|-------------|-------------|--------------|------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------------|--------------|-------------|--------------|--------------|
| | Apr-09 | Current | Gender | | Age | | | | | Race | | | | Income | | | | | Marital Status | | Children | | |
| | | | Men | Women | 18-29 | 30-39 | 40-49 | 50-64 | 65+ | Caucasian | African American | Hispanic | Other | under \$20k | \$20-\$40k | \$40-\$60k | \$60-\$75k | \$75-\$100k | \$100k+ | Married | Not Married | Yes | No |
| INDEX | 64.9 | 64.6 | 66.0 | 63.5 | 59.5 | 65.8 | 63.4 | 66.7 | 65.4 | 66.2 | 60.1 | 57.3 | 59.8 | 49.6 | 57.7 | 65.7 | 71.0 | 72.6 | 85.5 | 68.6 | 63.6 | 63.7 | 65.4 |
| Short-term Component | 14 | 12 | | | | | | | | | | | | | | | | | | | | | |
| Overall level of financial security | | | | | | | | | | | | | | | | | | | | | | | |
| Excellent | 8.0% | 9.7% | 12.3% | 7.4% | 13.3% | 8.8% | 9.6% | 8.4% | 9.2% | 8.8% | 11.2% | 8.2% | 17.3% | 8.3% | 3.3% | 4.8% | 10.8% | 9.4% | 28.8% | 11.0% | 13.4% | 9.1% | 10.0% |
| Good | 29.2% | 29.4% | 28.7% | 29.9% | 22.5% | 31.0% | 24.4% | 31.1% | 34.6% | 32.4% | 15.6% | 27.3% | 19.5% | 9.9% | 19.8% | 32.3% | 32.5% | 41.9% | 51.0% | 33.4% | 23.6% | 29.4% | 29.3% |
| Fair | 39.6% | 36.5% | 33.8% | 38.8% | 28.6% | 35.8% | 37.3% | 40.3% | 40.4% | 35.7% | 42.0% | 39.9% | 35.1% | 29.6% | 47.4% | 46.7% | 48.8% | 36.7% | 15.2% | 39.8% | 33.3% | 35.8% | 37.0% |
| Poor | 20.0% | 20.4% | 21.6% | 19.3% | 26.4% | 21.2% | 25.9% | 18.2% | 11.9% | 20.4% | 26.7% | 10.8% | 17.0% | 48.2% | 25.7% | 13.5% | 7.7% | 6.5% | 4.6% | 13.0% | 27.0% | 22.7% | 18.9% |
| Not sure | 3.3% | 4.1% | 3.5% | 4.6% | 9.3% | 3.1% | 2.7% | 2.1% | 3.9% | 2.8% | 4.4% | 13.8% | 11.0% | 4.0% | 3.7% | 2.8% | 0.2% | 5.6% | 0.4% | 2.8% | 2.8% | 3.0% | 4.7% |
| Set aside money for savings or investments | | | | | | | | | | | | | | | | | | | | | | | |
| Yes | 47.1% | 44.9% | 45.4% | 44.5% | 38.5% | 47.3% | 44.4% | 50.4% | 39.3% | 47.5% | 38.5% | 33.2% | 34.9% | 19.6% | 30.1% | 50.2% | 54.5% | 59.4% | 81.3% | 50.8% | 46.1% | 41.9% | 46.8% |
| No | 49.6% | 52.3% | 51.9% | 52.6% | 55.9% | 52.0% | 54.0% | 47.0% | 56.0% | 50.6% | 59.3% | 57.2% | 56.7% | 77.1% | 67.7% | 47.3% | 41.4% | 40.1% | 17.9% | 48.1% | 52.3% | 57.3% | 49.2% |
| Not sure | 3.4% | 2.8% | 2.7% | 2.9% | 5.5% | 0.7% | 1.6% | 2.6% | 4.8% | 2.0% | 2.3% | 9.5% | 8.5% | 3.3% | 2.2% | 2.5% | 4.1% | 0.5% | 0.8% | 1.1% | 1.6% | 0.8% | 4.0% |
| Enough money to enjoy comfortable retirement | | | | | | | | | | | | | | | | | | | | | | | |
| Very likely | 19.0% | 21.7% | 25.5% | 18.6% | 28.3% | 22.0% | 15.1% | 17.3% | 25.3% | 21.9% | 25.1% | 18.6% | 17.5% | 11.0% | 11.9% | 18.9% | 19.8% | 26.8% | 54.8% | 22.0% | 20.9% | 20.8% | 22.3% |
| Somewhat likely | 34.9% | 33.7% | 30.2% | 36.7% | 17.3% | 37.2% | 37.2% | 40.2% | 33.5% | 35.7% | 27.0% | 16.6% | 33.9% | 14.9% | 33.5% | 39.0% | 46.8% | 44.8% | 33.6% | 38.2% | 29.1% | 33.9% | 33.6% |
| Not very likely | 30.4% | 27.6% | 28.2% | 27.1% | 28.6% | 26.0% | 31.9% | 30.0% | 22.7% | 27.6% | 23.8% | 32.2% | 30.5% | 38.1% | 38.0% | 25.9% | 21.6% | 22.0% | 8.0% | 28.1% | 32.2% | 28.1% | 27.3% |
| Not at all likely | 9.3% | 10.7% | 10.6% | 10.8% | 16.8% | 9.6% | 12.6% | 9.3% | 6.6% | 9.3% | 16.2% | 20.0% | 11.2% | 28.8% | 11.1% | 7.2% | 5.8% | 1.6% | 0.8% | 8.0% | 12.8% | 13.2% | 9.1% |
| Not sure | 6.3% | 6.3% | 5.6% | 6.9% | 9.1% | 5.2% | 3.2% | 3.3% | 11.9% | 5.6% | 7.8% | 12.6% | 6.9% | 7.1% | 5.4% | 9.0% | 6.1% | 4.8% | 2.8% | 3.7% | 5.1% | 4.0% | 7.7% |
| Resources to send your child to college | | | | | | | | | | | | | | | | | | | | | | | |
| Very confident | 29.1% | 32.8% | 37.1% | 28.9% | 35.2% | 35.2% | 24.4% | 28.3% | 29.4% | 30.4% | 49.7% | 36.5% | 27.6% | 30.1% | 17.9% | 12.2% | 26.5% | 31.0% | 65.5% | 31.9% | 31.8% | 31.4% | 37.2% |
| Somewhat confident | 30.1% | 29.9% | 27.4% | 32.2% | 30.7% | 29.1% | 33.2% | 29.0% | 26.7% | 31.6% | 22.8% | 17.7% | 33.1% | 18.8% | 24.2% | 29.2% | 51.2% | 44.0% | 25.7% | 30.9% | 35.4% | 30.7% | 27.3% |
| Not very confident | 29.6% | 24.4% | 26.8% | 22.2% | 19.6% | 23.2% | 30.4% | 30.3% | 31.0% | 26.0% | 13.6% | 37.1% | 18.7% | 21.7% | 37.5% | 52.0% | 13.5% | 15.3% | 6.6% | 27.6% | 20.6% | 24.9% | 23.0% |
| Not at all confident | 7.8% | 11.2% | 8.6% | 13.7% | 13.3% | 10.2% | 12.0% | 11.5% | 8.4% | 11.0% | 10.3% | 0.0% | 20.6% | 28.9% | 16.5% | 6.4% | 5.7% | 9.2% | 2.1% | 8.9% | 12.1% | 11.1% | 11.7% |
| Not sure | 3.3% | 1.6% | 0.1% | 3.0% | 1.1% | 2.2% | 0.0% | 1.0% | 4.6% | 0.9% | 3.6% | 8.7% | 0.0% | 0.4% | 4.0% | 0.1% | 3.1% | 0.5% | 0.0% | 0.7% | 0.0% | 1.9% | 0.8% |
| If died or disabled, family would be able to live comfortably | | | | | | | | | | | | | | | | | | | | | | | |
| Very confident | 23.9% | 25.7% | 30.7% | 21.4% | 26.8% | 25.0% | 23.0% | 26.1% | 26.7% | 26.6% | 21.3% | 23.9% | 23.8% | 15.0% | 13.4% | 22.3% | 29.2% | 28.3% | 63.3% | 27.2% | 28.3% | 23.4% | 27.0% |
| Somewhat confident | 36.2% | 33.9% | 30.1% | 37.1% | 21.7% | 35.0% | 32.9% | 37.7% | 40.3% | 35.3% | 34.1% | 28.6% | 22.2% | 19.2% | 38.9% | 35.6% | 46.2% | 43.7% | 27.5% | 38.9% | 24.7% | 34.7% | 33.3% |
| Not very confident | 25.8% | 23.3% | 23.0% | 23.6% | 25.6% | 23.4% | 26.4% | 22.0% | 20.8% | 23.0% | 21.4% | 21.0% | 30.9% | 29.3% | 29.0% | 30.4% | 20.3% | 19.6% | 6.6% | 23.0% | 25.8% | 23.1% | 23.5% |
| Not at all confident | 11.0% | 12.2% | 12.3% | 12.1% | 19.1% | 12.8% | 14.9% | 9.9% | 4.9% | 10.9% | 15.3% | 21.4% | 14.8% | 28.8% | 13.9% | 8.6% | 2.3% | 4.4% | 1.0% | 9.3% | 15.3% | 16.1% | 9.8% |
| Not sure | 3.1% | 5.0% | 3.9% | 5.8% | 6.8% | 3.8% | 2.8% | 4.4% | 7.4% | 4.2% | 7.9% | 5.1% | 8.3% | 7.7% | 4.7% | 3.1% | 2.0% | 4.1% | 1.6% | 1.6% | 5.9% | 2.7% | 6.4% |
| House, car and possessions adequately insured | | | | | | | | | | | | | | | | | | | | | | | |
| Very confident | 50.3% | 49.3% | 52.2% | 46.7% | 38.7% | 52.9% | 45.8% | 52.1% | 52.3% | 52.1% | 36.9% | 39.0% | 44.3% | 25.9% | 38.7% | 53.7% | 53.0% | 65.7% | 80.7% | 55.1% | 45.1% | 47.8% | 50.1% |
| Somewhat confident | 31.7% | 30.0% | 27.8% | 31.9% | 22.8% | 26.6% | 34.4% | 34.0% | 35.7% | 31.6% | 24.7% | 24.8% | 25.6% | 25.8% | 38.7% | 34.4% | 34.7% | 26.0% | 17.3% | 30.9% | 24.9% | 30.5% | 29.8% |
| Not very confident | 10.6% | 12.7% | 13.1% | 12.3% | 18.8% | 14.9% | 12.3% | 8.8% | 7.9% | 10.6% | 20.1% | 25.1% | 15.9% | 23.9% | 17.6% | 8.0% | 12.3% | 5.3% | 2.0% | 10.5% | 19.7% | 12.6% | 12.7% |
| Not at all confident | 5.2% | 6.1% | 5.4% | 6.8% | 17.7% | 3.2% | 6.1% | 3.9% | 1.9% | 5.1% | 11.1% | 5.5% | 10.3% | 21.7% | 3.7% | 2.6% | 0.0% | 0.7% | 0.0% | 2.8% | 9.0% | 7.5% | 5.3% |
| Not sure | 2.1% | 1.9% | 1.5% | 2.2% | 2.0% | 2.4% | 1.3% | 1.2% | 2.3% | 0.7% | 7.2% | 5.5% | 3.9% | 2.6% | 1.3% | 1.4% | 0.0% | 2.1% | 0.0% | 0.7% | 1.2% | 1.5% | 2.1% |
| Ability to pay all debts as they come due | | | | | | | | | | | | | | | | | | | | | | | |
| Very confident | 44.7% | 44.7% | 47.0% | 42.9% | 33.0% | 43.9% | 41.4% | 48.0% | 56.8% | 48.4% | 32.0% | 27.7% | 36.2% | 24.4% | 30.9% | 44.5% | 56.5% | 59.3% | 77.6% | 49.3% | 37.5% | 41.2% | 46.9% |
| Somewhat confident | 31.0% | 29.1% | 27.6% | 30.4% | 25.6% | 29.7% | 29.5% | 31.6% | 27.7% | 29.5% | 23.5% | 27.6% | 34.6% | 20.6% | 39.5% | 38.3% | 32.9% | 32.1% | 12.7% | 33.3% | 27.8% | 28.0% | 29.8% |
| Not very confident | 16.2% | 16.1% | 16.6% | 15.7% | 21.7% | 17.5% | 19.3% | 13.6% | 8.9% | 14.5% | 23.6% | 29.8% | 12.9% | 25.7% | 20.8% | 14.6% | 9.9% | 6.1% | 5.4% | 13.0% | 21.8% | 19.6% | 14.0% |
| Not at all confident | 6.2% | 7.6% | 7.6% | 7.7% | 15.5% | 7.6% | 7.4% | 5.0% | 2.9% | 5.8% | 17.9% | 6.8% | 11.6% | 23.2% | 6.7% | 1.0% | 0.7% | 2.4% | 4.3% | 3.2% | 10.9% | 8.9% | 6.8% |
| Not sure | 1.8% | 2.4% | 1.3% | 3.4% | 4.1% | 1.3% | 2.3% | 1.8% | 3.7% | 1.8% | 3.0% | 8.0% | 4.7% | 6.0% | 2.0% | 1.5% | 0.1% | 0.0% | 0.0% | 1.2% | 2.1% | 2.3% | 2.5% |
| Sample size | 3,000 | 3,000 | 1,383 | 1,617 | 553 | 893 | 305 | 769 | 479 | 2,310 | 329 | 139 | 222 | 484 | 593 | 448 | 235 | 293 | 324 | 1,098 | 525 | 1,139 | 1,861 |